
TRIALWORKS VERSION 11.2B

TrialWorks Version 11.2 announces an update packed full of new Features and Improvements

WHAT'S NEW

OUTLOOK ADDIN

TrialWorks now offers users an option when filing emails from Outlook. Since inception, TrialWorks has moved filed emails to a user's Deleted Items folder. Now, the users can choose to keep the emails in their Mailbox. From the TrialWorks Outlook Addin, choose the Option to "Keep emails in Inbox." Emails filed into TrialWorks appear with the hyperlink "Filed In Your Case Name."

TEMPLATE WIZARD

TrialWorks Version 11.2 now includes an intensive change in how users create templates. A state-of-the-art Office Addin provides a link directly to the TrialWorks database to add bookmarks directly to any document. Choose the tab to generate a template and a searchable list of fields appear. Don't want to create a template? You can add the field data directly to your document with an alternative search.

SECURITY

- Add encryption to all Date of Birth and Social Security Fields

IMPROVEMENTS

ADDRESS BOOK

- Add ability to Search by Address

CALL LOG

- Add Improved Spell Check

CONTACTS

- Remove hardcoded list in Suffix drop-down
- Add Prefix and Suffix to tab order
- Add pick window to Contacts Tab Envelope

DOCKET

- Add Improved Spell Check to Add to Docket entry form

FAST TRACK

- Move to next row when adding Fast Track items

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FILEIT

- Allow filing to record with existing Additional document

GLOBAL SETTINGS

- Add Medical tab category to Document Category Library
- Add a new field to Global Settings > Storage Location

LAWTOOLBOX

- Changes to the Appointment creation from LawToolBox deadlines
- Move date field to the bottom of the list next to Rule Set
- Add Auto-complete to all drop-downs
- Case Name field changed to Read-Only
- Rename Toolset label to Rule Sets

OUTLOOK ADDIN

- Add fields to Outlook Contact import
- Add high DPI support to transfer form

SUBPOENA

- Add prompt to move Additional link to More Links to transfer new document to Additional

RESEARCH

- Add Notes field

SECURITY

- Add Firm Name security to Intake Cases

TEMPLATES

- Add Intake Templates link to Division

TIMEKEEPER

- Add Improved Spell Check to Timekeeper Entry form

BOOKMARKS

- Add new set of bookmarks (a separate document with the list of bookmarks is available)
 - New Bookmarks by Tab
 - New Bookmarks by Case
 - New Bookmarks by Client
 - New Bookmarks for Insurance





TRIALWORKS

- Add ability to unhide Tab after hidden
- Add spellcheck to Call Log and Timekeeper
- Support for high DPI on all UDF's and Outlook Addin
- Viewing support for Add to Docket, Address Book, Call Log, Contact Detail, LawToolBox, Medical Records Retrieval and Stamps.com at high DPI
- Add Restart prompt when System Resources Exceeded
- Add System Details Diagnostics button to Help Ribbon

ERRORS

CONTACTS

- Tab Order Jumps from Type to Salutation on Contact
- Contact History not updating User Name in History entry

DASHBOARD

- Manage Views lost position, filter and sort

DEPOSITION

- Import Transcripts converts/changes the file extension
- Creating new deposition with Covering populated caused TrialWorks to crash

DOCKET

- Docket date changes when using multiple reminders
- Multiple reminders not saved to docket entry
- Cannot Assign a docket entry to a user with a comma in name
- Date Calculator did not follow Global Setting and all dates falling on Weekend reverted to Friday

E-LAW

- E-Law menu opened behind TrialWorks

E-MAIL/FAX

- Attached document were not visible in Outlook

FAST TRACK

- Fast Track docket entries applied without a description
- Fast Track linked to liability applied random Fast Track entries
- Entering a new Fast Track step shows the wrong record
- Applying a fast track is not logged



FILEIT

- Exception when checking Multiple cases
- FileIT not applying the correct date to all records
- Drag and drop attachments from Outlook not working

GLOBAL SETTINGS

- MediConnect signup hyperlink not appearing
- Remove auto-correct password fields

INTAKE CASES MANAGER

- Error exporting Intake Cases Manager Dashboard to PDF

LIENS

- Links for documents not showing until you click in field

MEDICAL

- Medical tab new category not auto-refreshing
- Medical Records move to More Links overwrites existing document

OUTLOOK ADD-IN

- Error when the TO field was longer than 50 characters
- Addin appeared blank and floating in latest build of Office

PRODUCTION TRACKER

- Bates Report not showing values for bates codes

SMS

- No Rights to View Form error opening SMS Text message

STAMPS.COM INTEGRATION

- Error loading/saving envelope settings
- Unable to print envelopes
- Error to print envelope to printer with no Envelope Tray
- Resize SDC-3710 envelope to print on 8 ½ x 11 page
- Form SDC-3810 with Certified Mail printing error
- Labels printing on envelope instead of full page
- Add TLS 1.2 Support

SUBPOENA

- Subpoena documents move to More Links overwrites existing document





TEMPLATE

- Templates with docket and timekeeper options weren't added
- Document name blank when template path was too long
- Correct Header template placement

TRANSACTION LOG

- Document Transactions not working from all Tabs

TRANSFER RECORD

- Transferring a record into Depo Notice renamed the link

TRIALWORKS

- Internal Email document links get truncated

TRIALWORKS TODAY

- Activity not updating for User

VERSIONING

- Document versioning should shorten filename if path too long
- QTY column not incrementing when Versioning enabled
- Versioning should only check Word documents

Contact TrialWorks Tech Support at 305-357-6500 for assistance with any of these features. Contact our scheduling department to arrange for the Upgrade to Version 11.2

